

**The Board of Directors**  
**Oswal Minerals Limited**  
'Oswal's' No.1034, II Floor  
Dr. Rajkumar Road, 4<sup>th</sup> Block,  
Rajajinagar, Bangalore – 560010

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Relevant books, registers, forms, documents and papers produced before us by M/s. Oswal Minerals Limited ('the Company') and its Registrar and Transfer Agents, M/s. CAMEO CORPORATE SERVICES LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

1	<b>For Quarter Ended</b>	31 <sup>st</sup> March 2026	
2	<b>ISIN</b>	INE469B01017	
3	<b>Face Value Per share</b>	10/-	
4	<b>Name of the Company</b>	<b>OSWAL MINERALS LIMITED</b>	
5	<b>Registered Office Address</b>	8/11, Police Station Road, Pallavaram, Chennai – 600043, Tamilnadu	
6	<b>Correspondence Address</b>	<b>Corporate Office:</b> 'Oswal's' No.1034, II Floor, Dr. Rajkumar Road, 4 <sup>th</sup> Block, Rajajinagar, Bangalore – 560010, Karnataka	
7	<b>Telephone &amp; Fax Nos.</b>	Tel: +91 80 43090000 Fax: +91 80 43090022	
8	<b>Email address</b>	info@oswalminerals.com	
9	<b>Names of the Stock Exchanges where the company's securities are listed</b>	Metropolitan Stock Exchange of India Ltd	
	<b>Particulars</b>	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	<b>Issued Capital</b>	7550400	100.00
11	<b>Listed Capital (Exchange wise)</b>		
	<b>Metropolitan Stock Exchange of India Ltd</b>	7550400	100.00

12	<b>Held in dematerialised form in CDSL</b>		570813	7.5600			
13	<b>Held in dematerialised form in NSDL</b>		6838047	90.5654			
14	<b>Physical</b>		141540	1.8746			
15	<b>Total No. of shares (12+13+14)</b>		7550400	100.00			
16	<b>Reasons for difference if any, between (10&amp;11), (10&amp;15), (11&amp;15):</b>		NA				
17	<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below:</b>						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE
	NA	NA	NA	NA	NA	NA	NA
18	<b>Register of Members is updated (Yes / No) If not, updated up to which date</b>		Yes				
19	<b>Reference of previous quarter with regards to excess dematerialised shares, if any.</b>		No				
20	<b>Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why?</b>		Not Applicable				
21	<b>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</b>						
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>			
	<b>Confirmed after 21 Days</b>	NIL	NIL	NIL			
	<b>Pending for more than 21 days</b>	NIL	NIL	NIL			
22	<b>Name, Telephone &amp; Fax No. of the Compliance Officer of the Company</b>						

	Name  Telephone Fax No	<b>Mr. Milan Maroti</b> Compliance Officer  Tel: +91 80 43090000 Fax: +91 80 43090022
<b>23</b>	<b>Name, Address, Tel. &amp; Fax No., Regn. no. of the Practising Company Secretary</b>	
	Name  Address  Telephone	<b>M/s. V&amp;V Co. LLP</b> Practising Company Secretaries FRN: L2017KR003100 Address - No.197, 03rd Floor, Narayana Nagar, 01 <sup>st</sup> Block, Doddakallasandra, Bengaluru – 560062  +91 9591104510
<b>24</b>	<b>Appointment of common agency for share registry work if yes (name &amp; address)</b>	
	Name  Address	M/s. Cameo Corporate Services Limited  'Subramanian Building', No. 1, Club House Road, Chennai – 600002, Tamilnadu, India  Tel: 044-28460390 Fax: 044- 28640129 investor@cameoindia.com
<b>25</b>	<b>Any other detail that the auditor may like to provide.</b>	
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Yours faithfully,

**For V&V Co. LLP**  
**Practising Company Secretaries**  
**FRN: L2017KR003100**  
**P.R No - 1608/2021**

**CS. Venkatraman Hegde**  
**Partner**  
M. No: F10887; CP. No:14223  
UDIN: F010887H000075457

Date: 13<sup>th</sup> April 2026  
Place: Bangalore