



Ref.OML: :2025-26

DATED: 13.02.2026

Listing Department,  
**Metropolitan Stock Exchange of India Limited**  
205(A), 2nd floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road, Kurla (West),  
Mumbai – 400 070, Maharashtra, India  
MSEIL Scrip ID: OSWALMIN

**Sub: Outcome of Board Meeting held on February 13<sup>th</sup>, 2026.**

Dear Sir/Madam,

In terms of Regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, this is to inform you that the meeting of the Board of Directors was held today i.e, Friday, 13<sup>th</sup> February, 2026 at 4.00 p.m., the time scheduled for the meeting, and concluded at 7.20 p.m., at the Corporate office of the Company, situated at "Oswal's", 1034, 2<sup>nd</sup> Floor, Dr. Rajkumar Road, 4<sup>th</sup> Block, Rajajinagar, Bengaluru 560010, wherein the following business was inter alia transacted:

1. Considered and approved the Un-Audited Financial Results for the 3<sup>rd</sup> Quarter ended 31<sup>st</sup> December, 2025 as prescribed under Regulation 33 of SEBI (LODR) Regulation, 2015.
2. Considered the Limited Review Report for the 3<sup>rd</sup> quarter ended 31<sup>st</sup> December, 2025.

You are requested to take the aforesaid on your record and disseminate the same for information to the public.

Thanking you,  
Yours faithfully,

For **OSWAL MINERALS LIMITED**

MILAN Digitally signed by  
MILAN MAROTI  
MAROTI Date: 2026.02.13  
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**(MILAN MAROTI)**  
**COMPANY SECRETARY**  
Membership No.: A49355

**OSWAL MINERALS LIMITED**

Correspondence : "Oswal's, #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043  
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G

**Oswal Minerals Limited**  
**CIN: L30006TN1996PLC035973; PAN: AACCM6499G**  
**Regd. Office: # 8/11, Police Station Road, Pallavaram, Chennai-600043**  
**E-Mail: info@oswalminerals.com; Website: www.oswalminerals.com**

**PART I** **( Rs.in crores except EPS)**

**Un-Audited Financial Results for the Quarter Ended 31st December 2025 under IND AS**

	Particulars	Quarter Ended			Nine Months		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from Operations</b>						
	(a) Revenue From Operations	429.71	384.45	467.92	1120.45	1608.08	2072.82
	(b) Other Income	10.82	0.02	1.18	11.26	2.60	1.96
	<b>Total Income from Operations(Net)</b>	<b>440.53</b>	<b>384.47</b>	<b>469.09</b>	<b>1131.71</b>	<b>1610.69</b>	<b>2074.79</b>
<b>2</b>	<b>Expenses</b>						
	(a) Purchase of Stock- in -Trade	324.12	288.27	348.14	939.63	1676.27	2067.49
	(b) Changes in inventories of Stock- in -Trade	103.55	86.52	110.59	153.14	(161.48)	(120.11)
	(c) Employee Benefit Expenses	2.91	2.37	2.63	7.37	6.49	8.59
	(d) Finance Costs	4.59	4.65	6.60	13.41	15.13	18.38
	(e) Depreciation and Amortisation Expenses	1.52	0.17	0.18	1.86	0.53	0.74
	(f) Other Expenses	24.71	22.80	21.56	69.27	57.05	92.47
	<b>Total Expenses</b>	<b>461.39</b>	<b>404.78</b>	<b>489.70</b>	<b>1184.67</b>	<b>1594.00</b>	<b>2067.56</b>
<b>3</b>	<b>Profit/(Loss) before exceptional/extraordinary items</b>	<b>(20.87)</b>	<b>(20.32)</b>	<b>(20.61)</b>	<b>(52.96)</b>	<b>16.69</b>	<b>7.23</b>
<b>4</b>	Exceptional items / Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
<b>5</b>	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>(20.87)</b>	<b>(20.32)</b>	<b>(20.61)</b>	<b>(52.96)</b>	<b>16.69</b>	<b>7.23</b>
<b>6</b>	<b>Tax expense :</b>						
	Tax expense	0.00	0.00	0.00	0.00	0.00	0.00
	Defer Tax Asset	0.00	0.00	0.00	0.00	0.00	(13.77)
<b>7</b>	<b>Net Profit(+)/ Loss(-) for the period (11-12)</b>	<b>(20.87)</b>	<b>(20.32)</b>	<b>(20.61)</b>	<b>(52.96)</b>	<b>16.69</b>	<b>21.00</b>
<b>8</b>	<b>Other Comprehensive Income</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	Items that will not be classified to Profit & (Loss) Account						<b>(0.18)</b>
<b>9</b>	<b>Total Comprehensive Income for the period</b>	<b>(20.87)</b>	<b>(20.32)</b>	<b>(20.61)</b>	<b>(52.96)</b>	<b>16.69</b>	<b>20.82</b>
<b>10</b>	Paid-up equity share capital (Face value of Rs. 10/- each).	7.55	7.55	7.55	7.55	7.55	7.55
<b>11</b>	Other Equity	0.00	0.00	0.00	0.00	0.00	0.00
<b>12</b>	<b>Earnings Per Share (EPS)</b>						
<b>i.</b>	<b>Basic and diluted EPS before Extraordinary items (not annualized)</b>	<b>(27.64)</b>	<b>(26.91)</b>	<b>(27.30)</b>	<b>(70.14)</b>	<b>22.10</b>	<b>27.81</b>
<b>ii.</b>	<b>Basic and diluted EPS after Extraordinary items (not annualized)</b>	<b>(27.64)</b>	<b>(26.91)</b>	<b>(27.30)</b>	<b>(70.14)</b>	<b>22.10</b>	<b>27.81</b>

**NOTES:**

- 1 The above Un - Audited financial results for the quarter ended 31st December,2025 have been reviewed by the Audit Committee and there after approved by the Board of Directors, at its' meeting held on 13th February, 2025
- 2 The Limited Review of the un-audited financial results for the quarter ended 31st December 2025, pursuant to Regulation 33(3)(c)(i) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 has been carried out by the Statutory Auditor.
- 3 Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosure.
- 4 The Company does not have any Exceptional or Extra ordinary item to report for the above period.
- 5 The reportable segments from Q3 onwards are as follows:
  - a) Trading of Metals & Minerals
  - b) Manufacturing of Ferro Alloys

**Place: Bangalore**

**Date: 13/02/2026**

**For and on behalf of Board**

SRIPAL KUMAR MOHANLAL  
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Date: 2026.02.13 19:04:43 +05'30'

**Sripal Kumar Mohanlal**  
**Managing Director**  
**DIN: 01000236**

Unaudited Segment-wise Revenue, Results, Total Assets and Total Liabilities:

Particulars	Quarter Ended			Nine Months		Year Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Segment Revenue</b>						
Trading	426.94	384.47	469.09	1,118.13	1,610.69	2,074.79
Manufacturing	2.32	-	-	2.32	-	-
<b>Net Segment Revenue</b>	<b>429.27</b>	<b>384.47</b>	<b>469.09</b>	<b>1,120.45</b>	<b>1,610.69</b>	<b>2,074.79</b>
<b>Segment Results</b>						
Trading	(14.84)	(15.67)	(14.01)	(38.10)	31.82	25.61
Manufacturing	(1.45)	-	-	(1.45)	-	-
<b>Segment Results before unallocable Finance Costs</b>	<b>(16.28)</b>	<b>(15.67)</b>	<b>(14.01)</b>	<b>(39.55)</b>	<b>31.82</b>	<b>25.61</b>
<b>Less : Finance Costs</b>	<b>4.59</b>	<b>4.65</b>	<b>6.60</b>	<b>13.41</b>	<b>15.13</b>	<b>18.38</b>
Add/(Less): Exceptional items	-	-	-	-	-	-
<b>Profit before tax (including exceptional items)</b>	<b>(20.87)</b>	<b>(20.32)</b>	<b>(20.61)</b>	<b>(52.96)</b>	<b>16.69</b>	<b>7.23</b>
<b>Segment assets</b>						
Trading	916.22	1,110.76	1,168.88	916.22	1,168.88	1,187.86
Manufacturing	67.88	-	-	67.88	-	-
<b>Total assets</b>	<b>984.10</b>	<b>1,110.76</b>	<b>1,168.88</b>	<b>984.10</b>	<b>1,168.88</b>	<b>1,187.86</b>
<b>Segment liabilities</b>						
Trading	597.89	720.77	775.77	597.89	775.77	804.82
Manufacturing	13.22	-	-	13.22	-	-
Unallocated	233.87	213.60	172.07	233.87	172.07	95.07
<b>Total liabilities</b>	<b>844.98</b>	<b>934.36</b>	<b>947.83</b>	<b>844.98</b>	<b>947.83</b>	<b>899.89</b>

Place: Bangalore  
Date: 13/02/2026

For and on behalf of Board

SRIPAL KUMAR MOHANLAL  
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Date: 2026.02.13 16:05:35  
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Sripal Kumar Mohanlal  
Managing Director  
DIN: 01000236

**Limited Review Report on Unaudited Quarterly Financial Results of Oswal Minerals Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
**The Board of Directors of  
Oswal Minerals Limited**

**Opinion**

We have reviewed the accompanying statement of unaudited financial results of OSWAL MINERALS LIMITED (“the Company”) for the quarter ended 31st December, 2025 (“the Statement”) being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

This Statement which is the responsibility of the Company’s Management and approved by the Board of Directors in their meeting held on 13th February, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance of with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on these Financial Statements based on our review.

We Conducted our review of the Statements in accordance with the standard on Review Engagement (SRE) 2410 “Review of Interim Financial Information Performed by the independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderated assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principal laid down in applicable India Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**For, Jain Chowdhary & Co.  
Chartered Accountants**

**Firm Registration No. 113267W**

HITESH  
ASHOKKUMAR  
SALECHA

**CA Hitesh Salecha**

**Partner**

**Membership No.: 147413**

**UDIN: 26147413TOUYSK9611**

Digitally signed by HITESH  
ASHOKKUMAR SALECHA  
Date: 2026.02.13 19:16:07  
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Place: Bangalore  
Date: 13<sup>th</sup> February, 2026