



Ref.OML:JAN:2025-26

DATED: 15.01.2026

Listing Department,
Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400 070, Maharashtra, India
MSEIL Scrip ID: OSWALMIN

Subject: Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018.

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 (erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2003), please find enclosed herewith the Reconciliation of Share Capital Audit Report for the 3rd Quarter ended 31st December, 2025.

This is for your information and record.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**



MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355

Encl: a/a

OSWAL MINERALS LIMITED

Correspondence : "Oswal's, #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G

The Board of Directors
Oswal Minerals Limited
'Oswal's' No.1034, II Floor
Dr. Rajkumar Road, 4th Block,
Rajajinagar, Bangalore – 560010

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Relevant books, registers, forms, documents and papers produced before us by M/s. Oswal Minerals Limited ('the Company') and its Registrar and Transfer Agents, M/s. CAMEO CORPORATE SERVICES LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

1	For Quarter Ended	31 st December 2025	
2	ISIN	INE469B01017	
3	Face Value Per share	10/-	
4	Name of the Company	OSWAL MINERALS LIMITED	
5	Registered Office Address	8/11, Police Station Road, Pallavaram, Chennai – 600043, Tamilnadu	
6	Correspondence Address	Corporate Office: 'Oswal's' No.1034, II Floor, Dr. Rajkumar Road, 4 th Block, Rajajinagar, Bangalore – 560010, Karnataka	
7	Telephone & Fax Nos.	Tel: +91 80 43090000 Fax: +91 80 43090022	
8	Email address	info@oswalminerals.com	
9	Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange of India Ltd	
	Particulars	Number of shares	% of Total Issued Capital
10	Issued Capital	7550400	100.00
11	Listed Capital (Exchange wise)		
	Metropolitan Stock Exchange of India Ltd	7550400	100.00

12	Held in dematerialised form in CDSL			567912	7.5216		
13	Held in dematerialised form in NSDL			6840948	90.6038		
14	Physical			141540	1.8746		
15	Total No. of shares (12+13+14)			7550400	100.00		
16	Reasons for difference if any, between (10&11), (10&15), (11&15):			NA			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE
	NA	NA	NA	NA	NA	NA	NA
18	Register of Members is updated (Yes / No) If not, updated up to which date			Yes			
19	Reference of previous quarter with regards to excess dematerialised shares, if any.			No			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why?			Not Applicable			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests		No. of shares		Reasons for delay	
	Confirmed after 21 Days	NIL		NIL		NIL	
	Pending for more than 21 days	NIL		NIL		NIL	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company						

	Name Telephone Fax No	Mr. Milan Maroti Compliance Officer Tel: +91 80 43090000 Fax: +91 80 43090022
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	
	Name Address Telephone	M/s. V&V Co. LLP Practising Company Secretaries FRN: L2017KR003100 Address - No.197, 03rd Floor, Narayana Nagar, 01 st Block, Doddakallasandra, Bengaluru – 560062 +91 9591104510
24	Appointment of common agency for share registry work if yes (name & address)	
	Name Address	M/s. Cameo Corporate Services Limited 'Subramanian Building', No. 1, Club House Road, Chennai – 600002, Tamilnadu, India Tel: 044-28460390 Fax: 044- 28640129 investor@cameoindia.com
25	Any other detail that the auditor may like to provide.	
		-

Yours faithfully,

For V&V Co. LLP
Practising Company Secretaries
FRN: L2017KR003100
P.R No - 1608/2021
VENKATRAM Digitally signed by
VENKATRAMAN HEGDE
AN HEGDE Date: 2026.01.14
19:00:51 +05'30'
CS. Venkatraman Hegde
Partner
M. No: F10887; CP. No:14223
UDIN: F010887G003292341

Date: 14th January 2026
Place: Bangalore