

Ref.OML:JUL:2023-24 DATED: 17.07.2023

Listing Department,

Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400 070, Maharashtra, India
MSEIL Scrip ID: OSWALMIN

Subject: Shareholding Pattern under Reg. 31 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Please find enclosed the Shareholding Pattern for the 1st Quarter ended 30.06.2023 as per Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**

MILAN Digitally signed by MILAN MAROTI Date: 2023.07.17
MAROTI 16:35:45 + 05'30'
MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355

Encl: a/a

OSWAL GROUP

OSWAL MINERALS LIMITED

Correspondence: "Oswal's, #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

- 1. Name of Listed Entity : OSWAL MINERALS LIMITED
- 2. Scrip Code / Name of Scrip / Class of Security / / EQUITY
- Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)

 a. If under 31(1)(b) then indicate the report for Quarter ending 30-Jun-2023
 b. If under 31(1)(c) then indicate date of allotment/extinguishment 30-Jun-2023
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Cate		Nos. of Shareholders (III)		No. of Partly paid-up	No. of shares underlying	Total nos.	Shareholding as a % of total no. of shares	ı	held in	of Voting Righ n each class of curities (IX)		No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible securities	Numb Locke shares	ed in	Number of pledged or encumbe	otherwise	Number of equity	Sub-cate	(XV)	of shares
gory (I)	Shareholder (II)		equity shares held (IV)	equity shares held (V)	Depository Receipts (VI)	(VII) = (IV)+(V)+ (VI)	(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of Class eg: X	Voting Class eg: Y	Rights Total	Total as a % of (A+B+C)	securities (including Warrants) (X)	(as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	Sub category (i)	Sub category (ii)	Sub category (iii)
A.	PROMOTER & PROMOTER GROUP	9	5570394	0	0	5570394	73.78	5570394	0	5570394	73.78	0	73.78	0	0	0	0	5570394	0	0	0
В.	PUBLIC	896	1980006	0	0	1980006	26.22	1980006	0	1980006	26.22	0	26.22	0	0	0	0	1838466	0	0	0
C.	NON PROMOTER- NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1.	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	905	7550400	0	0	7550400	100	7550400	0	7550400	100	0	100	0	0	0	0	7408860	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

					Tab	ie ii - State	ment snowing s	hareholding patt	ern of the Pr	omoter	and Promoter C	sroup .							
	promoter				Partly	No. of shares		Shareholding %		held	er of Voting Right in each class of ecurities (IX)	S	No. of Shares Underlying	Shareholding as a % assuming full conversion	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		
	OR .		Nos. of	No. of	paid-up		Total nos.	calculated as	No o	of Voting	Rights		Outstanding	of convertible					Number of equity
Category & Name of the Shareholders (I)	promoter Group entity (except promoter)	PAN (II)	Sharehold er (III)	fully paid up equity shares held (IV)	equity shares held (V)		shares held (VII = IV + V + VI)	per SCRR, 1957 As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	Total as a % of Total Voting rights	convertible securities (including Warrants) (X)	securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	shares held in dematerialized form (XIV)
1. INDIAN																			
Individuals/Hindu undivided			_	5570004			5570004	70.70		_	5570004	70.70		70.70					557000
a. Family			9	5570394	(0	5570394	73.78	5570394	0	5570394	73.78	0	73.78	0	0	(0	5570394
Names :																			
SUBHASH CHAND MOHANLAL	Promoter	ACVPJ3358B		1582800	()	1582800		1582800	0	1582800	20.96		20.96	0	0		0	1582800
MOHANLAL BHARATH KUMAR JAIN	Promoter	AFPPK1688C		1290702	(1290702	17.09	1290702	0	1290702	17.09		17.09	0	0		0	1290702
SRIPAL KUMAR MOHANLAL	Promoter	ABZPJ7351H		988960			988960	13.1	988960	0	988960	13.1		13.1	0	0		0	988960
VIMAL KUMAR MOHANLAL SUNITHA VIMAL KUMAR	Promoter	ABZPJ7350G ADZPP5471E		300000 300000		1	300000	3.97 3.97	300000 300000	0	300000	3.97		3.97 3.97	0	0		0	300000 300000
SEEMA JAIN	Promoter Promoter	ADZPP5471E ADGPJ1599Q		292000		1	292000	3.97	292000	0	300000 292000	3.97		3.97	0			0	292000
KAMALA DEVI JAIN .	Promoter	ACXPJ4867H		292000		1	292000	3.84	292000	0	292000	3.84		3.84	0	·		0	292000
SAPANA JAIN	Promoter	ACZPJ5711G		278000			278000	3.68	278000	0	278000	3.68		3.68	0	0		0	278000
UTTAMCHAND JAIN HUF	Promoter	AAAHU1396M		247932	,		247932	3.28	247932	0	247932	3.28		3.28	0	0		0	247932
, Central Government/																	i .		
D. State Government(s)			U	U		'	U	U	U	U	U	U	U	U	0	U	,	U	
c. Financial Institutions/ Banks			0	0	(0	0	0	0	0	0	0	0	0	0	0	(0	0
d. ANY OTHER																			<u>!</u>
0.1.7.1.14340	\vdash		 -	5570	L	اا				<u> </u>					L .	L .	ļ		
Sub-Total (A)(1)			9	5570394		0	5570394		5570394	0	5570394	0	0	73.78	0	0	_ (0	5570394
2. IFOREIGN				l		\vdash								1					
Individuals (Non- Resident Individuals/			1			\vdash													
a. Foreign Individuals)			0	0	(0	0	0	0	0	0	0	0	0	0	0	"	0	٥
b. Government			0	0		0	0	0	0	0		0	0		0	0		0	
c. Institutions			0	0	-	0	0		0	0	0	0		0	0	0	- (0	0
d. Foreign Portfolio Investor			0	0		0	0	0	0	0	0	0	0	0	0	0	(0	0
f. ANY OTHER																			
f. Chairman and Directors			0			0	0	0	0	0	0	0	0	. 0	0	0		0	
Sub-Total (A)(2)		-	0	0		0	0	0	0	_		0	0	_	0	_		<u> </u>	
Jub-10tal (A)(2)			-	0	— '	, U		- 4	U	U	0		-	0	U	- 0	— '	, U	<u>'</u>
Total Shareholding of Promoter and Promoter Group				5570394			5570394	73.78	5570394		5570394	73.78		73.78		İ	İ	Ì	5570394

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III - Statement showing shareholding pattern of the Public shareholder

							010		g 0a. 00.a	.g patto	of the Public s											
								Shareholding %		held i	r of Voting Rights n each class of ecurities IX)		No. of Shares Underlying	Total Shareholding , as a % assuming	Numb Locke shares	ed in	Number of pledged or encumber			Sub-cate	gorization o (XV)	of shares
	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares	Partly paid-up equity shares	No. of shares underlying Depository	Total nos. shares held	calculated as per SCRR, 1957					Outstanding convertible	full conversion of convertible					Number of equity shares held in	Shareho	lding (No. a under	f shares)
	(1)	(II)	(III)	held	held (V)	Receipts	(VII = IV + V + VI)	As a % of	No	of Voting	Rights		securities (including	securities				As a %	dematerialized form (XIV)			
				(IV)	()	(VI)		(A+B+C2) (VIII)	Class X	Class Y	Total	Total as a % of Total Voting rights	Warrants) (X)	(as a percentage of diluted share capital)	No.(a)	As a % of total Shares held (b)	No.(a) (Not applic able)	of total Shares held (Not appli cable) (b)	, ,	Sub category (i)	Sub category (ii)	Sub category (iii)
<u> </u>																						
1.	Institutions (Domestic)				L .	<u> </u>	L.) 0	_			ļ .				<u> </u>	L	I			0	
a. b.	Mutual Funds Venture Capital Funds		. 0	0	0	0) <u>0</u>		0	0	1 0	0		0	0			1 0	0	0	- 0
C.	Alternate Investment Funds		0	0	0	0		0 0	•	0	0	0	0		- 0	0			0	0	0	- 0
	Banks		0	0	0	0	_) 0		0	<u> </u>		0		0	0			0	-	0	
	Insurance Companies		0	0		0	•			0	0	0	0		0	0			0		0	
f.	Provident / Pension Funds		0	0		0		0		0	0	Ö	0		0	Ö			0		0	- 0
g.	Asset Reconstruction Companies		0	0	0	0		0	0	0	0	0	0	0	0	0			0	0	0	0
h.			0	0	0	0	0	0	0	0	0	0	0	0	0	0			0	0	0	0
i.	NBFCs registered with RBI		0	0	0	0	C	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
j.	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
1.	Any Other (specify)							ļ														
<u> </u>																						
_	Sub-Total (B)(1)		0	0	0	0		0	0	0	0	0	0	0	0	0				0	0	0
_	In-Alfrediana (Familian)																					
2.	Institutions (Foreign) Foreign Direct Investments			0	^	^	,	<u> </u>			^		0	0		0	NA		^			
	Foreign Venture Capital Investors		0	0	0	0	,) 0	0	0	0	0	0		0	0			0	0	0	- 0
2 C			0	0	0	0	,	1 0	0	0	0		0	0	- 0	0			0	- 0	0	
2 d.	Foreign Portfilo Investors Category - 1		0	0	0	0	O	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
2 e.	Foreign Portflio Investors Category - 2		0	0	0	0	C	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
2 e.	NRI – Repat-HUF		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
2 f.	Overseas Depositories(holding DRs)(balancing figure)		0	0	0	0	c	0	0	0	0	0	0	0	0	0	NA	4	0	0	0	0
0	ANY OTHER		 					 				 				 	 	 	1			——
9.								1				1	1			<u> </u>		1				=
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0	0	0	0
3.	Central Government / State Government(s)]
a.	Central Government / President of India		0	0	0	0	ď	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
b.	State Government / Governor		0	0	0	0		0	0	0	0	0	0	0	0	0	NA		0	0	0	0
c.	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	ď	0	0	0	0	o	0	0	0	0	NA	ļ	0	0	0	0
—			i					i				İ	ĺ			i –		i –	1			=
	Sub-Total (B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		1	0	0	0	0
4.	NON-INSTITUTIONS																					
a.	Associate Companies / Subsidiaries		0	0	0	0		0	0	0	0	0	0	0	0	0	NA	4	0	0	0	0
b.	Directors and their relatives (excluding		0	0	0	0		0	0	0	0	0	0	0	0	0	NA	1	0	0	0	0
_	independent directors and nominee directors) Key Managerial Personnel		_		_	_				_	•		_	0		_	NA	1	-	_		
c.	Relatives of promoters (other		0	0	0	0		1 0	0	0	0	,	- "	- "	0	0	NA.	1	- "	0	0	- 0
d.	than 'immediate relatives' of promoters disclosed under		0	0	0	0	ď	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
	'Promoter and Promoter Group' category)																					

е.	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A		0	0	0	0
f.	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0
	I. Resident Individuals holding nominal share capital up to Rs. 2 lakhs		853	576978	0	0	576978	7.64	576978	0	576978	7.64	0	7.64	0	0	NA		485438	0	0	0
	II. Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		8	742700	0	0	742700	9.84	742700	0	742700	9.84	0	9.84	0	0	NA		692700	0	0	0
	Names :																					
	GOUTAM KUMAR P JAIN	ABXPJ3456F		243000	0		243000	3.22	243000	0	243000	3.22		3.22	0	0	NA.		243000	0	0	0
	SANGEETHA JAIN	ADQPJ0088A		194700	0		194700	2.58		0	194700	2.58		2.58	0	0	NA		194700	0	0	0
	MANISH KUMAR JAIN .	AGTPM0263G		150000	0		150000	1.99	150000	0	150000	1.99		1.99	0	0	NA.		150000	0	0	0
i.	Non Resident Indians (NRIs)		2	950	0	0	950	0.01	950	0	950	0.01	0	0.01	0	0	N.A		950	0	0	0
j.	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A		0	0	0	0
k.	Foreign Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A		0	0	0	0
I.	Bodies Corporate		12	638036	0	0	638036	8.45	638036	0	638036	8.45	0	8.45	0	0	N.A		638036	0	0	0
	Names :																				i l	
	INFO HIGHWAY CONSULTANTS PVT. LTD.			601500	0		601500	7.97	601500	0	601500	7.97		7.97	0	0	N/A		601500	0	0	0
m.	ANY OTHER																				i 1	
	Clearing Members		1	200	0	0	200		200	0	200		0	0	0	0	N.A		200	0	0	0
	HINDU UNDIVIDED FAMILIES		20	21142	0	0	21142	0.28	21142	0	21142	0.28	0	0.28	0	0	N.A	4	21142	0	0	0
																					-	
<u> </u>	Sub-Total (B)(4)		896	1980006	0	0	1980006	26.22	1980006	0	1980006	26.22	0	26.22	0	0			1838466	0	. 0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)		896	1980006	0	0	1980006	26.22	1980006	0	1980006	26.22	0	26.22	0	0			1838466	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	Nos. of	No. of	Partly	No. of	Total nos.	Shareholding %	Nu	mber of	Voting R	lights	No. of	Total	Num	ber of	Number	of Shares	Number of
	of the Shareholders	(II)	Sharehol	fully paid	paid-up	shares	shares	calculated as	h	eld in ea	ach class	s of	Shares	Shareholding ,	Loc	ked in	pledged or	otherwise	equity
	(I)		der	up	equity	underlying	held	per SCRR,		secur	ities (IX)		Underlying	as a % assuming	shar	es (XII)	encumbe	ered (XIII)	shares held in
			(III)	equity	shares	Depository	(VII =	1957					Outstanding	full conversion					dematerialized
				shares	held			As a % of	No c	f Voting	Rights	Total as		of convertible	No.	As a %	No.(a)	As a %	form (XIV)
				held	(V)	(VI)	VI)	(A+B+C2)	Class	Class	Total	a % of	securities	securities	(a)	of total	(Not applic	of total	(Not applicable)
				(IV)				(VIII)	Х	Υ		Total	(including	(as a percentage		Shares	,	Shares	
												Voting	Warrants)	of diluted share		held (b)		held	
												rights	(X)	capital)				(Not appli	
														(XI)				cable)	
																		(b)	
1	Custodian - ADRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
	Custodian - GDRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
	Custodian - Public		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
4	Custodian - SDRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
5	Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	Table V- Statement showing details of significant beneficial owners (SBOs)									
Sr. No	De		D	etails of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether of indirect*: (III)	rect or Date of creation / acquisition of significant beneficial interest# (IV)			
	NAME	PAN / Passport No. in case of a foreign national	Nationality	NAME	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:			
1							Shares	%		
							Voting rights	%		
							Rights on distributable dividend or any other distribution	%		
							Exercise of control			
							Exercise of significant influence			
2							Shares	%		
							Voting rights	%		
							Rights on distributable dividend or any other distribution	%		
							Exercise of control			
L.					<u> </u>		Exercise of significant influence			
3							Shares	%		
							Voting rights	%		
							Rights on distributable dividend or any other distribution	%		
							Exercise of control			
							Exercise of significant influence			
4							Shares	%		
							Voting rights	%		
							Rights on distributable dividend or any other distribution	%		
							Exercise of control			
							Exercise of significant influence			
5							Shares	%		
							Voting rights	%		
							Rights on distributable dividend or any other distribution	%		
							Exercise of control			
							Exercise of significant influence			
6							Shares	%		
							Voting rights	%		
							Rights on distributable dividend or any other distribution	%		
							Exercise of control			
							Exercise of significant influence			

Table VI

Table VI - Statement showing foreign ownership limits										
Particulars	Board approved limits	Limits utilized								
As on shareholding date	100	0.00								
As on the end of previous 1st quarter	100	0.00								
As on the end of previous 2nd quarter	100	0.00								
As on the end of previous 3rd quarter	100	0.00								
As on the end of previous 4th quarter	100	0.00								