

**Dated: 07.08.2021**

To,  
Listing Department,  
**Metropolitan Stock Exchange of India Limited**  
Vibgyor Towers, 4th floor,  
Plot No C 62, Opp. Trident Hotel  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400098

**SUB: INTIMATION UNDER REGULATION 29 OF THE SEBI (LODR) REGULATIONS, 2015.**  
**REF: SCRIP CODE: OSWALMIN**

Dear Sir/Madam

We wish to inform you that we have received Initial Public Announcement dated August 06, 2021, by the CapitalSquare Advisors Pvt Ltd ("**Manager to the Offer**") expressing the intention and reasons to voluntary delist the equity shares of the company from Metropolitan Stock Exchange of India Limited ("**MSEIL**") in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("**SEBI Delisting Regulations**").

In accordance with Regulation 10 of the SEBI Delisting Regulations, the Board of Directors of the company, before considering the proposal of delisting, shall appoint a Peer Review Company Secretary for carrying out due-diligence and submit a report to the Board of Directors of the company certifying that the buying, selling and dealing in the equity shares of the company carried out by the Acquirers or its related entities and the top twenty five shareholders is in compliance with the applicable provisions of securities laws including compliance with Regulation 4(5) of the SEBI Delisting Regulations.

Accordingly, we wish to inform you that a meeting of the board of directors of the Company is being convened on Saturday, 14<sup>th</sup> August, 2021, at its Corporate Office, "Oswal's", #1034, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bangalore-560010, to consider inter alia the following:

1. To consider the appointment of a Peer Review Company Secretary for carrying out due diligence as required in terms of Regulation 10 of the SEBI Delisting Regulations;
2. To obtain the details of buying, selling and dealing in the equity shares of the company by the acquirers or its related entities during the period of two years prior to the date of board meeting to be held to consider the proposal for delisting, including the details of the top twenty-five shareholders, for the said period;
3. To obtain the details of off-market transactions of all the shareholders mentioned in point 2 for a period of two years; and
4. Any additional information, including the information mentioned in point 2 and 3 for a longer period, sought by the Peer Review Company Secretary if he is of the opinion that the information provided under point 2 and 3 is not sufficient for providing the certification in terms of Regulation 10(3) of the SEBI Delisting Regulations.

## **OSWAL MINERALS LIMITED**

Correspondence : "Oswal's", #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043  
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G



Further, to consider and approve the Un-Audited Financial Results of the Company for the 1<sup>st</sup> quarter ended 30<sup>th</sup> June, 2021.

Kindly note and display the notice on your notice board for the information of the members of your exchange and general public.

Thanking you,

Yours faithfully,

For **OSWAL MINERALS LIMITED**

  
  
**MILAN MAROTI**  
Company Secretary★  
M NO.:A49355



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