



Ref.OML: AUG:2021-22

DATED: 23.08.2021

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN

SUB: Prior Intimation in accordance with Regulation 29(1)(c) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 10(1) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, with respect to the meeting of board of directors of Oswal Minerals Limited ("Company") scheduled to be held on Friday, 27th August, 2021 to consider the proposal for voluntary delisting of the equity shares of the Company received from the present Promoters and related matters incidental thereto.

REF: SCRIP CODE: OSWALMIN

Dear Sir/Madam,

This is with reference to the captioned subject matter and in continuation to our intimation letters dated Saturday, 7th August, 2021, conveying intimation of the meeting of the Board of Directors of the Company; and Saturday, 14th August, 2021, conveying outcome of the meeting of the Board of Directors of the Company.

As intimated earlier, our Company has been in receipt of Initial Public Announcement dated 6th August, 2021, by the CapitalSquare Advisors Pvt Ltd on behalf of the present Promoters, wherein the Promoters have expressed the intention and reasons to voluntarily delist the equity shares having face value of ₹10.00 (Rupees Ten only) (hereinafter referred to as '**Equity Shares**') of the Company from the Metropolitan Stock Exchange of India Limited (hereinafter referred to as '**Stock Exchange**' / '**MSEI**'), where the Equity Shares of the Company are currently listed, in accordance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as '**SEBI Delisting Regulations**').

The Board of Directors of the Company in its board meeting held on Saturday, 14th August, 2021, had *inter-alia* decided to:

- Take on record the Initial Public Announcement dated 6th August, 2021, received from CapitalSquare Advisors Pvt Ltd on behalf of the present Promoters;
- Appointment of CS. Suresh Chandra Pal, Practicing Company Secretary bearing Membership Number 'F9724 and Certificate of Practice Number '11952', to carry out due-diligence in terms of the SEBI Delisting Regulations;

In furtherance to the above, we wish to inform you that the Board had appointed today Ms. Tanveer Kaur Tuteja bearing Membership No. 7704, Certificate of Practice Number No. 8512, and Peer Review Certificate No. 1027/2020 (UIN-I2009CG676900) for carrying out due diligence as required in terms of Regulation 10 of

OSWAL MINERALS LIMITED

Correspondence : "Oswal's, #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043

CIN: L30006TN1996PLC035973

PAN No. AACCM6499G





the SEBI Delisting Regulations. (CS. Suresh Chandra Pal, Practicing Company Secretary bearing Membership Number 'F9724 and Certificate of Practice Number '11952' who was appointed by the Board earlier on 14th August, 2021 is currently hospitalized with serious Covid symptoms, henceforth to avoid the delay in Due Diligence, the board has appointed Ms. Tanveer Kaur Tuteja.)

In pursuance of Regulation 29 (1) (c) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, our Company would like to inform you that, a meeting of the Board of Directors of the Company is proposed to be convened on Friday, 27th August, 2021, at its Corporate Office, "Oswal's", #1034, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bangalore-560010, in order to *inter-alia* consider the following:

- a) To take on record and review the due diligence report prepared by the Peer Review Company Secretary;
- b) To approve or reject the Delisting Proposal;
- c) Such other acts as may be required in accordance with the SEBI Delisting Regulations;
- d) Any other incidental matter.

Further, please be informed that, in accordance with the Company's code of conduct to regulate, monitor, and report trading by insiders and the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window of the Company will remain closed with immediate effect and shall re-open only after 48 hours from the announcement of the outcome of the board meeting to the Stock Exchanges wherein the Delisting Proposal is considered by the Board of Directors of the Company.

Kindly note and display the notice on your notice board for the information of the members of your exchange and general public.

Thanking you,
Yours faithfully,

For **OSWAL MINERALS LIMITED**


(MILAN MAROTI)
COMPANY SECRETARY ★
Membership No.: A49355



OSWAL MINERALS LIMITED

Correspondence : "Oswal's", #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043

CIN: L30006TN1996PLC035973

PAN No. AACCM6499G