

Ref.OML:JUL:2021-22

DATED: 10.07.2021

Listing Department,  
**Metropolitan Stock Exchange of India Limited**  
Vibgyor Towers, 4th floor,  
Plot No C 62, Opp. Trident Hotel  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400098  
Email Id: listingcompliance@msei.in.  
Script code: OSWALMIN


**Subject: Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018.**

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 (erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2003), please find enclosed herewith the Reconciliation of Share Capital Audit Report for the 1<sup>st</sup> Quarter ended 30<sup>th</sup> June, 2021.

This is for your information and record.

Thanking you,  
Yours faithfully,  
For **OSWAL MINERALS LIMITED**

  
**MILAN MAROTI**  
**COMPANY SECRETARY**  
**MEMBERSHIP: A49355**



Encl: a/a

## OSWAL MINERALS LIMITED

Correspondence : "Oswal's, #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043  
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G

**The Board of Directors**  
**Oswal Minerals Limited**  
'Oswal's' No.1034, II Floor  
Dr. Rajkumar Road, 4<sup>th</sup> Block,  
Rajajinagar, Bangalore – 560010

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Relevant books, registers, forms, documents and papers produced before us by M/s. Oswal Minerals Limited ('the Company') and its Registrar and Transfer Agents, M/s. CAMEO CORPORATE SERVICES LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

1	<b>For Quarter Ended</b>	30 <sup>th</sup> June 2021	
2	<b>ISIN</b>	INE469B01017	
3	<b>Face Value Per share</b>	10/-	
4	<b>Name of the Company</b>	<b>OSWAL MINERALS LIMITED</b>	
5	<b>Registered Office Address</b>	8/11, Police Station Road, Pallavaram, Chennai – 600043, Tamilnadu	
6	<b>Correspondence Address</b>	<b>Corporate Office:</b> 'Oswal's' No.1034, II Floor, Dr. Rajkumar Road, 4 <sup>th</sup> Block, Rajajinagar, Bangalore – 560010, Karnataka	
7	<b>Telephone &amp; Fax Nos.</b>	Tel: +91 80 43090000 Fax: +91 80 43090022	
8	<b>Email address</b>	info@oswalminerals.com	
9	<b>Names of the Stock Exchanges where the company's securities are listed</b>	Metropolitan Stock Exchange of India Ltd	
	<b>Particulars</b>	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	<b>Issued Capital</b>	7550400	100
11	<b>Listed Capital (Exchange wise)</b>		
	<b>Metropolitan Stock Exchange of India Ltd</b>	7550400	100

12	Held in dematerialised form in CDSL			277233		3.6718	
13	Held in dematerialised form in NSDL			7131227		94.4483	
14	Physical			141940		1.8799	
15	Total No. of shares (12+13+14)			7550400		100	
16	Reasons for difference if any, between (10&11), (10&15), (11&15):			NA			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE
	NA	NA	NA	NA	NA	NA	NA
18	Register of Members is updated (Yes / No) If not, updated up to which date			YES			
19	Reference of previous quarter with regards to excess dematerialised shares, if any.			No			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why?			Not Applicable			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests		No. of shares		Reasons for delay	
	Confirmed after 21 Days	NIL		NIL		NIL	
	Pending for more than 21 days	NIL		NIL		NIL	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company						

	Name  Telephone Fax No	<b>Mr. Milan Maroti</b> Compliance Officer  Tel: +91 80 43090000 Fax: +91 80 43090022
23	<b>Name, Address, Tel. &amp; Fax No., Regn. no. of the Practising Company Secretary</b>	
	Name Address  Telephone	<b>M/s. V&amp;V Co. LLP</b> Practising Company Secretaries FRN: L2017KR003100 #49/12, 1 <sup>st</sup> Floor, 31 <sup>st</sup> Cross, Corporation Layout 4 <sup>th</sup> 'T' Block, Jayanagar, Bangalore - 560041. +91 80 41288566
24	<b>Appointment of common agency for share registry work if yes (name &amp; address)</b>	
	Name  Address	<b>M/s. Cameo Corporate Services Limited</b>  'Subramanian Building', No. 1, Club House Road, Chennai – 600002, Tamilnadu, India  Tel: 044-28460390 Fax: 044- 28640129 investor@cameoindia.com
25	<b>Any other detail that the auditor may like to provide.</b>	-

Yours faithfully,

**For V&V Co. LLP**  
**Practising Company Secretaries**  
**FRN: L2017KR003100**

**VENKATRAM** Digitally signed by  
**AN HEGDE** VENKATRAMAN HEGDE  
Date: 2021.07.08  
17:21:51 +05'30'

**CS. Venkatraman Hegde**  
**Partner**

M. No: F010887; CP. No:14223  
UDIN: F010887C000597957

Date: 08<sup>th</sup> July 2021  
Place: Bangalore