



Ref.OML:JUL:2020-21

DATED: 15.07.2020

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai – 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN

Subject: Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018.

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 (erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2003), please find enclosed herewith the Reconciliation of Share Capital Audit Report for the 1st Quarter ended on 30th June, 2020.

This is for your information and record.

Thanking you,
Yours faithfully,

For **OSWAL MINERALS LIMITED**

MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355



Encl: a/a

OSWAL MINERALS LIMITED

Correspondence : "Oswal's, #1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

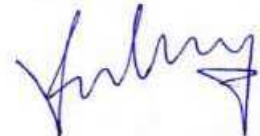
Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G

The Board of Directors
Oswal Minerals Limited
'Oswal's' No.1034, II Floor
Dr. Rajkumar Road, 4th Block,
Rajajinagar, Bangalore – 560010

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Relevant books, registers, forms, documents and papers produced before us by M/s. Oswal Minerals Limited ('the Company') and its Registrar and Transfer Agents, M/s. CAMEO CORPORATE SERVICES LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

1	For Quarter Ended	30 th June 2020	
2	ISIN	INE469B01017	
3	Face Value Per share	10/-	
4	Name of the Company	OSWAL MINERALS LIMITED	
5	Registered Office Address	8/11, Police Station Road, Pallavaram, Chennai – 600043, Tamilnadu	
6	Correspondence Address	Corporate Office: 'Oswal's' No.1034, II Floor, Dr. Rajkumar Road, 4 th Block, Rajajinagar, Bangalore – 560010, Karnataka	
7	Telephone & Fax Nos.	Tel: +91 80 43090000 Fax: +91 80 43090022	
8	Email address	info@oswalminerals.com	
9	Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange of India Ltd	
	Particulars	Number of shares	% of Total Issued Capital
10	Issued Capital	7550400	100
11	Listed Capital (Exchange wise)		
	Metropolitan Stock Exchange of India Ltd	7550400	100



12	Held in dematerialised form in CDSL	264033	3.4969
13	Held in dematerialised form in NSDL	7144427	94.6232
14	Physical	141940	1.8799
15	Total No. of shares (12+13+14)	7550400	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NA	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :		
	Particulars	No. of shares	Applied / Not Applied for listing
	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL
	In-principal approval pending for SE		
	NA	NA	NA
18	Register of Members is updated (Yes / No) If not, updated up to which date	YES	
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	No	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why?	Not Applicable	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :		
	Total No. of demat requests	No. of requests	No. of shares
	Reasons for delay		
	Confirmed after 21 Days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		
	Name	Mr. Milan Maroti Compliance Officer	



	Telephone Fax No	Tel: +91 80 43090000 Fax: +91 80 43090022
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	
	Name Address Telephone	M/s. V&V Co. LLP Practising Company Secretaries FRN: L2017KR003100 #49/12, 1 st Floor, 31 st Cross, Corporation Layout 4 th 'T' Block, Jayanagar, Bangalore - 560041. +91 80 41288566
24	Appointment of common agency for share registry work if yes (name & address)	
	Name Address	M/s. Cameo Corporate Services Limited 'Subramanian Building', No. 1, Club House Road, Chennai – 600002, Tamilnadu, India Tel: 044-28460390 Fax: 044- 28640129 investor@cameoindia.com
25	Any other detail that the auditor may like to provide.	
		-

Yours faithfully,

For V&V Co. LLP
Practising Company Secretaries
FRN: L2017KR003100



CS. Venkatraman Hegde
Partner

M. No: A38000; CP. No:14223
UDIN: A038000B000450071



Date: 14th July 2020
Place: Bangalore