

Ref. OML: AUG: 2019-20

Dated: 14.08.2019

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai – 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN

Dear Sir/Madam,

Sub: Intimation of 23rd Annual General Meeting and Annual Book Closure.

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the 23rd Annual General Meeting of Oswal Minerals Limited will be held on Wednesday, the 25th September 2019 at 1.00 P.M. at its Registered Office 8/11, Police Station Road, Pallavaram, Chennai – 600 043.

We also wish to inform you that pursuant to Section 91 of the Companies Act, 2013 and in accordance with Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from Thursday, 19th September, 2019 to Wednesday, 25th September, 2019 (both days inclusive) for the purpose of Annual General Meeting, and the Company has fixed 18th September, 2019 as the Cut-off date for the purpose of remote e-voting, for ascertaining the names of the Shareholders holding shares either in Physical or Dematerialized form, who will be entitled to cast their votes in respect of the businesses to be transacted at the 23rd Annual General Meeting.

This is for your information and records.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**


MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355



OSWAL MINERALS LIMITED

Correspondence : "Oswal's, # 1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-4309 0000 E-mail: info@oswalminerals.com/ Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G



NOTICE OF THE ANNUAL GENERAL MEETING

NOTICE is hereby given that the **23rd** Annual General Meeting of the members of the Company will be held at its Registered Office - 8/11, Police Station Road, Pallavaram, Chennai - 600 043 on Wednesday, 25th September, 2019 at 01:00 p.m. to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider, approve and adopt the Financial statements for the year ended March 31st 2019 together with the reports of the Board of Directors and Auditors there on.
2. To appoint a Director in place of Sri. Subhash Chand Mohanlal (DIN: 01088346), Director who retires by rotation and being eligible, offers himself for reappointment.
3. To appoint a Director in place of Smt. Seema Jain (DIN: 00436890), Director who retires by rotation and being eligible, offers herself for reappointment.

SPECIAL BUSINESS:

4. To consider and if thought fit, pass, with or without modification(s), the following resolution as **Special Resolution:**

“RESOLVED THAT pursuant to recommendation of the Nomination and Remuneration Committee and pursuant to the provision of section 149, 152 read with schedule IV and other applicable provisions, if any, of the Companies Act, 2013 and Companies (Appointment and Qualifications of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force) and the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Sri. Dinesh Kumar (DIN: 06925996) who was appointed as an Independent Director of the Company by the Members at the 17th AGM of the Company for a term of five years upto 29th September 2019, being eligible, be and is hereby re-appointed as Independent Director of the Company for a further term of five (5) consecutive years with effects from 30th September, 2019 till 29th September 2024, not liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors (which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorised ‘Committee’ thereof) be and is hereby authorised to do and perform all such acts, deeds, matters or things as may be considered necessary, appropriate, expedient or desirable to give effect to above resolution.”

5. To consider and if thought fit, pass, with or without modification(s), the following resolution as **Special Resolution:**

“RESOLVED THAT pursuant to recommendation of the Nomination and Remuneration Committee and pursuant to the provision of section 149, 152 read with schedule IV and other applicable provisions, if any, of the Companies Act, 2013 and Companies (Appointment and Qualifications of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force) and the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Sri. Bhagchand Ghisulal Jain (DIN: 06894213) who was appointed as an

Independent Director of the Company by the Members at the 17th AGM of the Company for a term of five years upto 29th September 2019, being eligible, be and is hereby re-appointed as Independent Director of the Company for a further term of five (5) consecutive years with effects from 30th September, 2019 till 29th September 2024, not liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors (which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorised ‘Committee’ thereof) be and is hereby authorised to do and perform all such acts, deeds, matters or things as may be considered necessary, appropriate, expedient or desirable to give effect to above resolution.”

6. To consider Alteration of Articles of the Company, and if thought fit, pass, with or without modification(s), the following resolution as **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of section 14 of Companies Act, 2013, read with the Companies (Incorporation) Rules, 2014 and all other applicable provisions, if any, of the Act (including any statutory modification(s) or re-enactment thereof for the time being in force), consent of the members be and are hereby accorded to replace the existing Clause 130 of Articles of Association of the Company-

“Clause 130

Subject to Section 203 of the Act, a Secretary of the Company may be appointed by the Board on such terms, at such remuneration and upon such conditions as it may think fit, and any Secretary so appointed may be removed by the Board.”

With-

“Chief Executive Officer, Manager, Company Secretary or Chief Financial Officer

Clause 130

Subject to the provisions of the Act,—

(i) A Chief Executive Officer, Manager, Company Secretary or Chief Financial Officer may be appointed by the Board for such term, at such remuneration and upon such conditions as it may think fit; and any Chief Executive Officer, Manager, Company Secretary or Chief Financial Officer so appointed may be removed by means of a resolution of the Board;

(ii) A director may be appointed as chief executive officer, manager, company secretary or chief financial officer.”

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board of Directors and the Company Secretary of the Company be and are hereby authorised to take such steps and actions and give such directions as may be in its absolute discretion deem necessary and to settle any question/difficulty that may arise in this matter.”

By Order of the Board of Directors

Sd/-

Milan Maroti

Company Secretary & Compliance Officer

Date: 30th May, 2019

Place: Bengaluru

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF AND A PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES, IN ORDER TO BE EFFECTIVE, SHOULD BE COMPLETED, STAMPED AND SIGNED AND MUST BE DEPOSITED AT THE COMPANY'S REGISTRAR AND SHARE TRANSFER AGENT NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE ANNUAL GENERAL MEETING. THE PROXY FORM IS ANNEXED WITH THIS NOTICE.
A person can act as a proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent (10%) of the total share capital of the Company carrying voting rights. A member holding more than ten percent (10%) of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
2. The business set out in the Notice will be transacted through electronic voting system and the Company is providing facility for voting by electronic means. Instructions and other information relating to e-voting are given in this Notice under Note No. 19 and 20.
3. Corporate Members intending to send their authorized representatives to attend the Annual General Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. Members seeking any information or clarification on accounts are requested to send written queries to the Company, at least 10 days before the date of the meeting to enable the management for keeping the required information available at the meeting.
5. The details of Directors seeking re-appointment in terms of Regulation 36(3) of the Listing Regulations and Secretarial Standard - 2 (SS -2) on General Meetings are annexed hereto and forms part of this Notice.
6. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
7. Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, 19th September, 2019 to Wednesday, 25th September, 2019 (both days inclusive) in connection with the Annual General Meeting.
8. Members holding shares in electronic form are requested to intimate immediately any change in their address or bank mandates to their Depository Participants with whom they are maintaining their Demat accounts. Members holding shares in physical form are requested to notify change if any, in their present residential address or bank mandates under their signatures immediately to the Company / RTA, quoting their folio number.
9. Members are requested to bring the attendance slip along with copies of Annual Report at the Meeting.
10. Non-Resident Indian Members are requested to inform the RTA immediately of:
 - Change in their residential status on return to India for permanent settlement.
 - Particulars of their bank account maintained in India with complete name, branch, account type, account number, and address of the Bank with pin code number.
11. The Company has designated an exclusive e-mail ID cs@oswalminerals.com which would enable the members to communicate their grievances. The Members may send their grievances, if any, to this e-mail ID for its quick redressal.
12. **In accordance with the proviso to Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, effective from April 1, 2019, transfers of shares of the Company shall not be processed unless the shares are held in the dematerialized form with a depository. Accordingly, shareholders holding equity shares in physical form are urged to have their shares dematerialized so as to be able to freely transfer them and participate in various corporate actions.**
13. Members who are holding equity shares in physical form are advised to submit particulars of their bank account, viz. name and address of the branch of the bank, MICR code of the branch, type of account and account number to our Registrar and Share Transfer Agent Cameo Corporate Services Limited, at 1, Subramanian Building, Club House Road, Mount Road, Chennai – 600002.
14. As a measure of economy, copies of Annual Report will not be distributed at the Annual General Meeting. Members are requested to bring their copy of Annual Report to the Meeting.
15. No Compliment or gift of any nature will be distributed at the Annual General Meeting.
16. The Ministry of Corporate Affairs has taken a 'Green Initiative in the Corporate Governance' by allowing paperless compliances by the Companies and has issued circulars stating that service of notice/ documents including the Annual Report which can be sent by e-mail to its members. To support this green initiative, the Company requested its valued shareholders to register their e-mail addresses with the Registrar & Share Transfer Agent or with the Company. In order to continue its endeavour towards paperless communication, the Company requests the members who have not yet registered their e-mail ID with the Company, to register their e-mail address, in respect of electronic holdings with the Depository through their Depository Participants. Members who hold shares in physical form are requested to register their e-mail address with the Company's Registrar & Share Transfer Agent, M/s. Cameo Corporate Services Limited mentioning their Name and Folio No. The members can also register their e-mail address with the Company by sending an email at cs@oswalminerals.com mentioning their Name and Folio No.
17. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant for various securities market transactions. Members holding shares in electronic form are, therefore, requested to submit their PAN to their Depository Participants with whom they are maintaining their Demat accounts. Members holding shares in physical form has to submit their PAN and Bank Account details to the RTA as per SEBI Circular SEBI/HO/MIRSD/DOP1/CIR/P/2018/73 dated April 20, 2018.

18. Electronic copy of the Annual Report for 2018-19 and Notice of the 23rd Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all such members whose email IDs are registered with the Company/Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the Annual Report and Notice of the 23rd Annual General Meeting of the Company inter-alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent in the permitted mode. Members may also note that Notice of 23rd Annual General Meeting and Annual Report for 2018-19 will also be available on Company's website at www.oswalminerals.com for download.

19. VOTING THROUGH ELECTRONIC MEANS

Pursuant to the provisions of Section 108 of the Companies Act, 2013 (Act), read with Rule 20 of Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and Secretarial Standard on General Meetings (SS-2) issued by The Institute of Company Secretaries of India, the Company is pleased to provide the facility of e-voting to its Members. The Members can avail the said facility from a place other than the

venue of the AGM (remote e-voting) which will be provided by Central Depository Services (India) Limited (CDSL).

The remote e-voting period commences on Sunday, 22nd September 2019 (9.00 a.m. IST) and ends on Tuesday, 24th September 2019 (5.00 p.m. IST). During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 18th September 2019 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

20. The instructions for members for voting electronically are as under: -

A. In case of members receiving e-mail:

- (i) Log on to the e-voting website www.evotingindia.com
- (ii) Click on "Shareholders" tab.
- (iii) Now Enter your User ID (For CDSL: 16 digits beneficiary ID, For NSDL: 8 Character DP ID followed by 8 Digits Client ID, Members holding shares in Physical Form should enter Folio Number registered with the Company and then enter the Captcha Code as displayed and Click on Login.
- (iv) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (v) If you are first time user follow the steps given:

For Members holding shares in Demat Form and Physical Form	
PAN	Enter your 10-digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field. • In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.
Dividend Bank Details OR (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or Company please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on "SUBMIT" tab.

(vii) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on Oswal Minerals Limited on which you choose to vote.

(x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolutions.

(xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on

“OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.

(xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.

(xv) If a Demat account holder has forgotten the changed password, then enter the User ID and Captcha Code click on Forgot Password & enter the details as prompted by the system.

(xvi) Shareholders can also cast their vote using CDSL’s mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. iPhone and Windows phone users can download the app from the App Store and the Windows Phone Store respectively. Please follow the instructions as prompted by the mobile app while voting on your mobile.

B. Please follow all steps from Sr. No. [i.] to Sr. No. [xvi] herein above to cast vote.

C. For Non-Individual Shareholders and Custodians:

1. Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporate.
2. A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com
3. After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
4. The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
5. A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

D. The shareholders shall have one vote per equity share held by them as on the cut-off date 18th September, 2019. The

facility of e-voting would be provided once for every folio / client id, irrespective of the number of joint holders.

E. M/s. V&V Co. LLP, Practicing Company Secretaries (Firm Registration No. L2017KR003100) has been appointed as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

F. The Scrutinizer shall, within a period not exceeding three working days from the conclusion of e-voting period, unblock the votes in the presence of at least two witnesses not in the employment of the Company and make a Scrutinizer’s Report of the votes cast in favour or against, if any, forthwith to the Chairman or any person authorized by him of the Company.

G. The results on above resolution shall be declared not later than 48 hours from the conclusion of the AGM and the resolutions will be deemed to be passed on the date of AGM subject to receipt of the requisite number of votes in favour.

H. The Results of voting shall be declared and the same along with Scrutinizer’s Report(s) will be published on the website of the Company and the same shall also be simultaneously communicated to the Stock Exchange(s) where the shares of the Company is/are listed within 48 hours from the conclusion of the AGM.

I. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

21. All documents referred to in the accompanying Notice shall be open for inspection at the Registered Office of the Company during normal business hours (9:00 am to 5:00 pm) on all working days except Saturdays, up to and including the date of the Annual General Meeting of the Company.

Date: 30th May, 2019
Place: Bengaluru

By Order of the Board of Directors
Sd/-
Milan Maroti
Company Secretary & Compliance Officer

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT 2013:

Item No. 4 Pursuant to the provisions of the Section 149, 152 read with schedule IV and other applicable provisions, if any, of the Companies Act, 2013 and Companies (Appointment and Qualifications of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force) a Listed Company shall have at least one third of its total number of Directors, as Independent Directors. An Independent Director may be appointed for two consecutive terms, consisting of a maximum period of 5 consecutive years in one term. Independent Director may be appointed for a second term through a special resolution passed in the General Meeting.

Sri. Dinesh Kumar (DIN: 06925996), was appointed as Independent Director by the Members at the 17th AGM of the Company for a term of five years upto 29th September 2019, being eligible and given consent to be reappointed as Independent Director for second term, Nomination and Remuneration Committee has recommended and Board of Directors in their meeting held on 30th May 2019 had proposed to appoint him as Independent Director of the Company for the period beginning from 30th September 2019 till 29th September 2024.

None of the Directors and / or Key Managerial Personnel of the Company and their relatives are in any way concerned or interested, financially or otherwise, in the said Resolution.

The Board of Directors recommends the Special Resolution set out at Item No.4 of the Notice for approval by the Members.

Item No. 5 Pursuant to the provisions of the Section 149, 152 read with schedule IV and other applicable provisions, if any, of the Companies Act, 2013 and Companies (Appointment and Qualifications of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force) a Listed Company shall have at least one third of its total number of Directors, as Independent Directors. An Independent Director may be appointed for two consecutive terms, consisting of a maximum period of 5 consecutive years in one term. Independent Director may be appointed for a second term through a special resolution passed in the General Meeting.

Sri. Bhagchand Ghisulal Jain (DIN: 06894213), was appointed as Independent Director by Members at the 17th AGM of the Company for a term of five years upto 29th September 2019, being eligible and given consent to be reappointed as Independent Director for second term, Nomination and Remuneration Committee has recommended and Board of Directors in their Meeting held on 30th May 2019 had proposed to appoint him as Independent Director of the Company for the period beginning from 30th September 2019 till 29th September 2024.

None of the Directors and / or Key Managerial Personnel of the Company and their relatives are in any way concerned or interested, financially or otherwise, in the said Resolution.

The Board of Directors recommends the Special Resolution set out at Item No.5 of the Notice for approval by the Members.

Item No. 6 The present clause 130 of the Articles of Association lays down the provision empowering the Board to appoint Company Secretary on its terms and upon such conditions as Board may think fit. To align with the current provision of the Table F, vice versa to empower the Board with similar powers with regard to appointment, fixing terms of appointment and removal of Chief Executive Officer, Chief Financial officer and Company Secretary of the Company the Article of Association of the Company Board recommends amendment of Clause 130 of the Articles of Association.

Existing-

“Clause 130 Subject to Section 203 of the Act, a Secretary of the Company may be appointed by the Board on such terms, at such remuneration and upon such conditions as it may think fit, and any Secretary so appointed may be removed by the Board.”

Proposed-**“Chief Executive Officer, Manager, Company Secretary or Chief Financial Officer**

Clause 130 Subject to the provisions of the Act,—

- (i) A Chief Executive Officer, Manager, Company Secretary or Chief Financial Officer may be appointed by the Board for such term, at such remuneration and upon such conditions as it may think fit; and any Chief Executive Officer, Manager, Company Secretary or Chief Financial Officer so appointed may be removed by means of a resolution of the Board;
- (ii) A director may be appointed as chief executive officer, manager, company secretary or chief financial officer.”

None of the Directors and / or Key Managerial Personnel of the Company and their relatives are in any way concerned or interested, financially or otherwise, in the said Resolution.

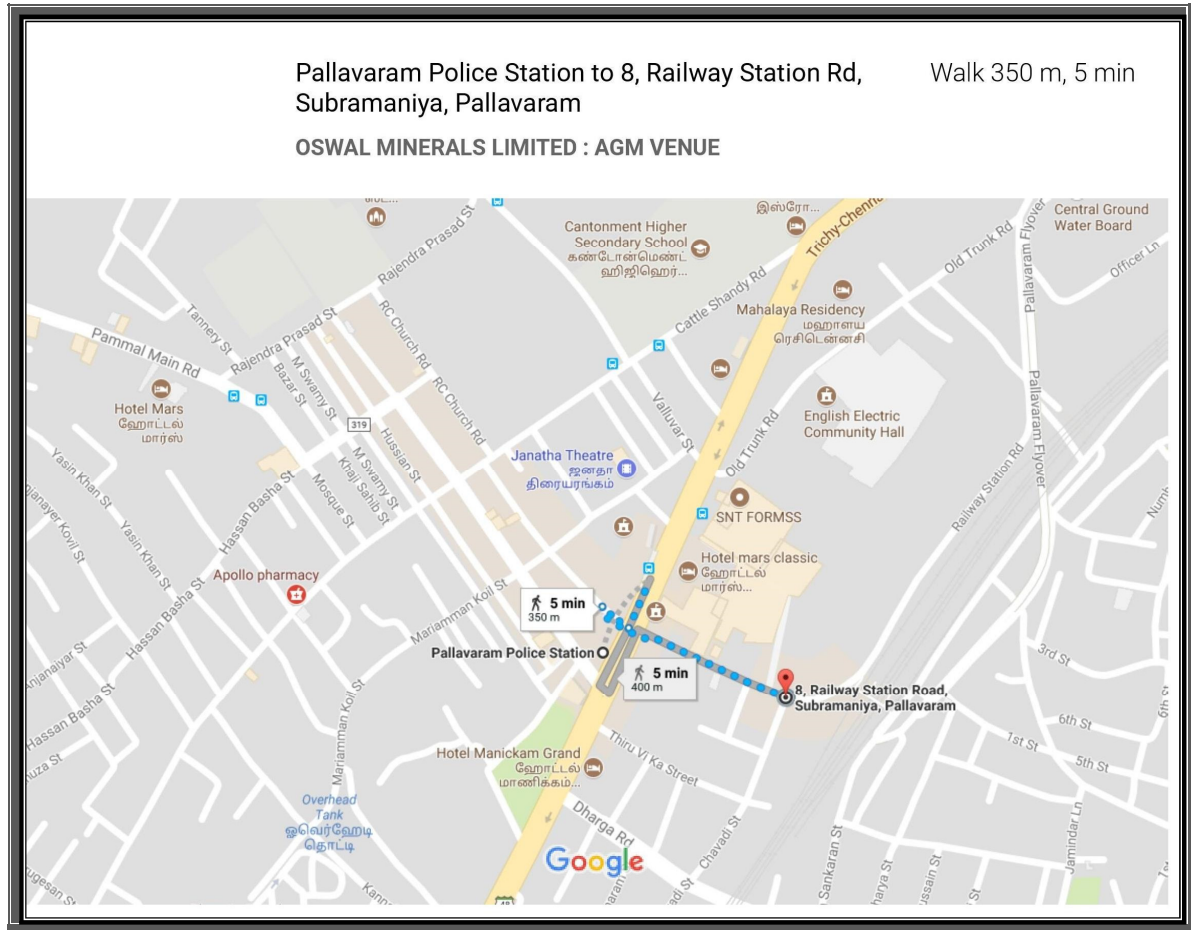
The Board of Directors recommends the Special Resolution set out at Item No.6 of the Notice for approval by the Members.

Details of Directors seeking re-appointment / appointment at the Annual General Meeting

Pursuant to Regulation 36(3) of the Listing Regulations and Secretarial Standard - 2 (SS - 2)

Name of Director	Sri. Subhashchand Mohanlal	Smt. Seema Jain
DIN	01088346	00437290
Date of Birth	23.01.1976	15.12.1978
Relationship with other Director inter se	Except Sri Sripal Kumar Mohanlal (Brother), Sri Mohanlal Bharath Kumar Jain (Brother) & Smt. Seema Jain (Spouse) none of the other Directors of the Company are related to Sri. Subhashchand Mohanlal.	Except Sri Subhashchand Mohanlal (Spouse) none of the other Directors of the Company are related to Smt. Seema Jain.
Date of Appointment	01.04.2013	30.01.2017
Expertise in specific functional area	Finance and Accounts.	Strategic & Management
Brief Profile	Sri. Subhashchand Mohanlal is a B.Com Graduate and the Company derives a lot of benefit from his diverse professional expertise and experience in handling the finances of the Company.	Smt. Seema Jain is a B.COM graduate and the Company derives a lot of benefit from her diverse professional expertise and experience in Strategic & Management as well as at Board Level of the Company.
No. of equity shares held	1582800	292000
List of other companies in which Directorships held	1. Oswal Smelters Private Limited 2. Oswal Alloys Private Limited	1. Oswal Smelters Private Limited 2. Oswal Alloys Private Limited
Committee positions held in Oswal Minerals Limited	Nil	Nil
Committee positions held in other Companies	Nil	Nil
Chairmanship held in other Companies	Nil	Nil

Route Map of the Venue of the AGM



AGM VENUE

**No. 8/11, Police Station Road, Pallavaram,
Chennai.
Tamil Nadu- 600043.**

For Queries Contact us:

Tel: 080 – 43090000

Email: cs@oswalminerals.com

**OSWAL MINERALS LIMITED**

CIN: L30006TN1996PLC035973

Registered office: 8/11, Police Station Road, Pallavaram, Chennai – 600 043, Tamil Nadu.

PhoneNo: +91-80-43090000; Fax No: +91-80-43090022;

Website: www.oswalminerals.com ; E-mail ID: cs@oswalminerals.com**ATTENDANCE SLIP**

(Please complete this Attendance Slip and hand it over at the entrance of Meeting Hall)

Regd. Folio No./DP Client ID..... No. of shares held..... I/ We hereby record my/ our presence at the 23rd Annual General Meeting of Oswal Minerals Limited being held on Wednesday, 25th September, 2019 at 01.00 p.m. at the Registered office: 8/11, Police Station Road, Pallavaram, Chennai – 600 043.

Name of Member /Proxy (In BLOCK LETTERS)

Signature of Member/Proxy

**OSWAL MINERALS LIMITED**

CIN: L30006TN1996PLC035973

Registered office: 8/11, Police Station Road, Pallavaram, Chennai – 600 043, Tamil Nadu.

PhoneNo: +91-80-43090000; Fax No: +91-80-43090022;

Website: www.oswalminerals.com ; E-mail ID: cs@oswalminerals.com**FORM MGT-11****PROXY FORM**

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN : L30006TN1996PLC035973
 Name of the Company : OSWAL MINERALS LIMITED
 Registered Office : 8/11, Police Station Road, Pallavaram, Chennai – 600 043, Tamil Nadu
 Name of the member :
 Registered Address :
 Email ID :
 Folio No./D.P ID & Client ID :

I/We, being the member(s) of shares of Oswal Minerals Limited, hereby appoint

1. Name..... Address.....
 E-mail id..... Signature..... or failing him

2. Name..... Address.....
 E-mail id..... Signature..... or failing him

3. Name..... Address.....
 E-mail id..... Signature.....

As my/our proxy to attend and vote (on a poll) for me/us on my/our behalf at the 23rd AGM of the Company, to be held on Wednesday, 25th September, 2019 at 01.00 p.m. at the Registered office: 8/11, Police Station Road, Pallavaram, Chennai – 600 043 and at any adjournment thereof in respect of such resolution(s) as are indicated below:

Resolution No.	Resolutions	Optional (✓)*		
Ordinary Business		For	Against	Abstain
1	Adoption of Audited Financial Statements, Directors' report & Auditors' report for the financial year ended 31 March 2019			
2	Re-appointment of Sri. Subhash Chand Mohanlal (DIN: 01088346) as Director, who retires by rotation			
3	Re-appointment of Smt. Seema Jain (DIN: 00436890) as Director, who retires by rotation			
Special Business				
4	Reappointment of Sri. Dinesh Kumar (DIN: 06925996) as Independent Director			
5.	Reappointment of Sri. Bhagchand Ghisulal Jain (DIN: 06894213) as Independent Director			
6.	Alteration of clause 130 of Articles of Association of the Company			

Signed this.....day of2019

Signature of the Member

Signature of Proxy

Affix
Revenue
Stamp

Note:

- This form of proxy in order to be effective should be duly completed and deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting.
- * It is optional to put '✓' in the appropriate column against the Resolutions indicated in the Box. If you leave the 'For', 'Against' or 'Abstain' column blank against any or all resolution, your proxy will be entitled to vote in the manner as he / she thinks appropriate.
- For resolutions, Explanatory Statements and notes, please refer to the Notice of the 23rd Annual General Meeting.

ELECTRONIC VOTING PARTICULARS		
EVSN (E-Voting Sequence Number)	USER ID/ Folio No./ DP/ Client ID	SEQUENCE NO.
190822048		

**OSWAL MINERALS LIMITED**

CIN: L30006TN1996PLC035973

Registered office: 8/11, Police Station Road, Pallavaram, Chennai – 600 043, Tamil Nadu.

Phone No: +91-80-43090000; Fax No: +91-80-43090022;

Website: www.oswalminerals.com ; E-mail ID: cs@oswalminerals.com**Form No. MGT-12****Polling Paper**

[Pursuant to Section 109(5) of the Companies Act, 2013 and rule 21(1)(c) of the Companies (Management and Administration) Rules, 2014]

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BALLOT PAPER

S.No	Particulars	Details
1.	Name of the First Named Shareholder (In block letters)	
2.	Postal Address	
3.	Registered folio No. / *Client ID No. (*Applicable to investors holding shares in dematerialized form)	
4.	Class of share	

I hereby exercise my vote in respect of Ordinary / Special resolution enumerated below by recording my assent or dissent to the said resolution in the following manner:

No.	Items	Type of Resolution	No of shares held by me	I assent to the resolution	I dissent to the resolution
Ordinary Business					
1.	Adoption of Audited Financial Statements, Directors' report & Auditors' report for the financial year ended 31 March 2019	Ordinary			
2.	Re-appointment of Sri. Subhash Chand Mohanlal (DIN: 01088346) as Director, who retires by rotation	Ordinary			
3.	Re-appointment of Smt. Seema Jain (DIN: 00436890) as Director, who retires by rotation	Ordinary			
Special Business					
4.	Reappointment of Sri. Dinesh Kumar (DIN: 06925996) as Independent Director	Special			
5.	Reappointment of Sri. Bhagchand Ghisulal Jain (DIN: 06894213) as Independent Director	Special			
6.	Alteration of clause 130 of Articles of Association of the Company	Special			

Place:

Date:

(Signature of Shareholder / Proxy)