



Ref.OML:APR:2018-19

DATED: 06.04.2018

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN



Subject: Reconciliation of Share Capital Audit Report under Reg. 55A of SEBI (Depositories & Participants) Regulations, 1996.

Dear Sir/Madam,

Please find enclosed the report of Reconciliation of Share Capital Audit, for the 4th Quarter ended 31.03.2018 as per Regulation 55A of Securities and Exchange Board of India (Depositories & Participants) Regulations, 1996.

This is for your information and record.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**



MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355

Encl: a/a

OSWAL MINERALS LIMITED

Correspondence : "Oswal's", # 1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-2309 0000 E-mail: oswalgroup@vsnl.com / Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31 st March 2018	
2	ISIN	INE469B01017	
3	Face Value Per share	10/-	
4	Name of the Company	OSWAL MINERALS LIMITED	
5	Registered Office Address	8/11, Police Station Road, Pallavaram, Chennai – 600043, Tamilnadu	
6	Correspondence Address	Corporate Office: 'Oswal's' No.1034, II Floor, Dr.Rajkumar Road, 4 th Block, Rajajinagar, Bangalore – 560010, Karnataka	
7	Telephone & Fax Nos.	Tel: +91 80 43090000 Fax: +91 80 43090022	
8	Email address	oswalgroup@vsnl.com	
9	Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange of India Ltd	
	Particulars	Number of shares	% of Total Issued Capital
10	Issued Capital	7550400	100%
	Listed Capital		
11	Metropolitan Stock Exchange of India Ltd	7550400	100%
12	Held in dematerialised form in CDSL	108949	1.4430%
13	Held in dematerialised form in NSDL	6708811	88.8537%
14	Physical	732640	9.7033%
15	Total No.of shares (12+13+14)	7550400	100%

16	Reasons for difference if any, between (10&11), (10&15), (11&15) :			NA			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE
	NA	NA	NA	NA	NA	NA	NA
18	Register of Members is updated (Yes / No) If not, updated upto which date			YES			
19	Reference of previous quarter with regards to excess dematerialised shares, if any.			No			
20	Has the company resolved the matter mentioned In point no.19 above in the current quarter? If not, Reason why?			Not Applicable			
21	Mentioned the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 15 Days	NIL	NIL	NIL			
	Pending for more than 21 days	NIL	NIL	NIL			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company						
	Name			Mr. Milan Maroti Compliance Officer			
	Telephone Fax No			Tel: +91 80 43090000 Fax: +91 80 43090022			



23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	
	Name Address Telephone	M/s. V&V Co. LLP Practising Company Secretaries FRN: L2017KR003100 #20/1, Shalom Home, Ground Floor,9th Cross, Shiva Shakti Nagar,RBI Layout Main Road, J. P. Nagar 7th Phase, Bangalore- 560062. +91 80 41288566
24	Appointment of common agency for share registry work if yes (name & address)	
	Name Address	M/s. Cameo Corporate Services Limited 'Subramanian Building', No. 1, Club House Road, Chennai – 600002, Tamilnadu, India Tel: 044-28460390 Fax: 044- 28640129 investor@cameoindia.com
25	Any other detail that the auditor may like to provide.	Not Applicable

Yours faithfully,

For V&V Co. LLP
Practising Company Secretaries
FRN: L2017KR003100



CS. Venkatraman Hegde
Partner
M. No: A38000 ; CP. No:14223

Date: 06th April 2018
Place: Bangalore