



Ref.OML:APR:2017-18

DATED: 21.04.2017

Listing Department,  
**Metropolitan Stock Exchange of India Limited**  
Vibgyor Towers, 4th floor,  
Plot No C 62, Opp. Trident Hotel  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400098  
Email Id: listingcompliance@msei.in.  
Script code: OSWALMIN

**Subject: Reconciliation of Share Capital Audit Report under Regulation 55A of Securities and Exchange Board of India (Depositories & Participants) Regulations, 1996.**

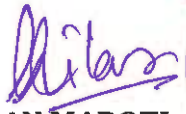
Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the Quarter ended 31.03.2017 as per Regulation 55A of Securities and Exchange Board of India (Depositories & Participants) Regulations, 1996.

This is for your information and record.

Thanking you,  
Yours faithfully,

For **OSWAL MINERALS LIMITED**

  
**MILAN MAROTI**  
**COMPANY SECRETARY**  
**MEMBERSHIP: A49355**



Encl: a/a

## OSWAL MINERALS LIMITED

**Correspondence :** "Oswal's" # 1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010. Ph.: 080-2309 0000, E-mail: oswalgroup@vsnl.com, Website: www.oswalminerals.com

**Regd. Off.:** # 8/11, Police Station Road, Pallavaram, Chennai-600 043 .

**CIN:** L30006TN1996PLC035973

**PAN:** AACCM6499G

[www.oswalminerals.com](http://www.oswalminerals.com)



To,  
**The Board of Directors,**  
**Oswal Minerals Limited**  
8/11 Police Station Road,  
Pallavaram, Chennai-600043

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

*[Pursuant to Circular No.D & CC/FTTC/CIR-16/2002 dated December 31, 2012] &  
Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996]*

We have examined the records and documents of **M/s. Oswal Minerals Limited** for the quarter ended March 31, 2017 as mentioned by M/s. Cameo Corporate Services Limited the registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under.

1.	For Quarter ended	31.03.2017	
2.	ISIN	INE469B01017	
3.	Face Value	10/-	
4.	Name of the Company	<b>OSWAL MINERALS LIMITED</b>	
5.	Registered office Address	8/11 Police Station Road, Pallavaram, Chennai-600043, Tamil Nadu	
6.	Correspondence Address	'Oswal's' No.1034, III Floor, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bangalore - 560010, Karnataka	
7.	Telephone And Fax No's:	(T)+91-08-23090000 (F)+91-80-23090082	
8.	Email Address	<a href="mailto:oswalgroup@vsnl.com">oswalgroup@vsnl.com</a>	
9.	Name of the stock exchange where the Company securities are listed	Metropolitan Stock Exchange of India Ltd	
		<b>Number of shares</b>	<b>% of the total Issued Capital</b>
10.	Issued Capital	7550400	100%
11.	Listed Capital (Exchange-wise)	7550400	100%



**No. 4A, 3<sup>rd</sup> Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavanagudi,  
Bangalore-560004**

**Mobile: +91 87470 88844 Email: cs.subha20@gmail.com**



12.	Held in dematerialised form in CDSL		102407	1.3563%		
13.	Held in dematerialised form in NSDL		6715853	88.9470%		
14.	Physical		732140	9.6967%		
15.	Total No. Of shares (12+13+14)		7550400	100%		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):		NA			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No.of shares	Applied for listing	Listed on the stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Not Applicable					
18.	Register of Members is updated (Yes / No )			Yes		
	If not, updated upto which date			Not Applicable		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.			No		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			Not Applicable		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :					
	Total No. of demat requests Confirmed after 21 Days Pending for more than 21 days		No. of requests	No. of shares	Reasons for delay	
			NIL	NIL	NIL	





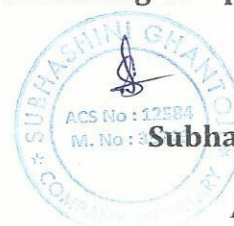


**SUBHASHINI GHANTOJI, M.Com, M.B.A, M. Phil**  
**Company Secretary**

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	<b>Ms. Amanpreet Kaur</b> Tel: 080- 23090000 Fax No. 080 - 23123114
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	<b>M/s. N.N. Yuvaraj &amp; Associates</b> <b>Chartered Accountants</b> "Vision Point" #23, 3 <sup>rd</sup> Floor, Park Road, Off-Queens Road, Bangalore – 560 051 Firm Registration No. 00S1377
24.	Appointment of common agency for share registry work	<b>M/s. Cameo Corporate Services Limited</b> 'Subramanian Building', No. 1, Club House Road, Chennai – 600 002, Tamil Nadu, India Tel : 044- 28460390 Fax: 044- 28640129 investor@cameoindia.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable

**Place: Bengaluru**  
**Date: 18.04.2017**

**Subhashini Ghantoji and Co.**  
**Practicing Company Secretary**



*Subhashini*  
**Subhashini Ghantoji**  
**Proprietor**  
**ACS No: 33743**  
**C P No: 12584**

**No. 4A, 3<sup>rd</sup> Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavanagudi,**  
**Bangalore-560004**

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