



Ref.OML:JUL:2017-18

DATED: 17.07.2017

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN

Subject: Reconciliation of Share Capital Audit Report under Reg. 55A of SEBI (Depositories & Participants) Regulations, 1996.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the Quarter ended 30.06.2017 as per Regulation 55A of Securities and Exchange Board of India (Depositories & Participants) Regulations, 1996.

This is for your information and record.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**


MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355

Encl: a/a

OSWAL MINERALS LIMITED

Correspondence : "Oswal's" # 1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010. Ph.: 080-2309 0000, E-mail: oswalgroup@vsnl.com, Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043 .

CIN: L30006TN1996PLC035973

PAN: AACCM6499G

www.oswalminerals.com



To,
The Board of Directors,
Oswal Minerals Limited
8/11 Police Station Road,
Pallavaram, Chennai - 600043

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

*[Pursuant to Circular No.D & CC/FTTC/CIR-16/2002 dated December 31, 2012) &
Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996]*

We have examined the records and documents of **M/s. Oswal Minerals Limited** for the quarter ended June 30, 2017 as mentioned by M/s. Cameo Corporate Services Limited the registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under.

1.	For Quarter ended	30.06.2017	
2.	ISIN	INE469B01017	
3.	Face Value	10/-	
4.	Name of the Company	OSWAL MINERALS LIMITED	
5.	Registered office Address	8/11Police Station Road, Pallavaram, Chennai-600043, Tamil Nadu	
6.	Correspondence Address	Corporate Office: 'Oswal's' No.1034, II Floor, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bangalore – 560010, Karnataka	
7.	Telephone And Fax No's:	(T)+91-08-23090000 (F)+91-80-23090082	
8.	Email Address	<u>oswalgroup@vsnl.com</u>	
9.	Name of the stock exchange where the Company securities are listed	Metropolitan Stock Exchange of India Ltd	
		Number of shares	% of the total Issued Capital
10.	Issued Capital	7550400	100%
11.	Listed Capital (Exchange-wise)	7550400	100%





SUBHASHINI GHANTOLI, M.Com, M.B.A, M. Phil
Company Secretary

12.	Held in dematerialised form in CDSL		103807	1.3749%		
13.	Held in dematerialised form in NSDL		6714453	88.9284%		
14.	Physical		732140	9.6967%		
15.	Total No. Of shares (12+13+14)		7550400	100%		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):		NA			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No.of shares	Applied for listing	Listed on the stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Not Applicable					
18.	Register of Members is updated (Yes / No)			Yes		
	If not, updated upto which date			Not Applicable		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.			No		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			Not Applicable		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :					
	Total No. of demat requests Confirmed after 21 Days Pending for more than 21 days		No. of requests	No. of shares	Reasons for delay	
			NIL	NIL	NIL	



No. 4A, 3rd Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavanagudi, Bangalore-560004

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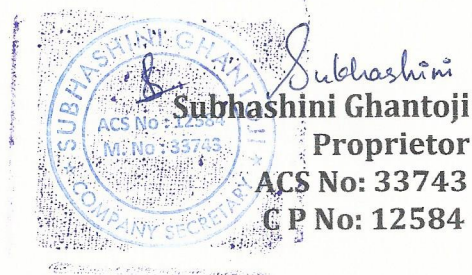


SUBHASHINI GHANTOJI, M.Com, M.B.A, M. Phil
Company Secretary

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Milan Maroti Tel: 080- 23090050 Fax No. 080 - 23123114
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	M/s. V Pitliya & Co Chartered Accountants "97/17, 2 nd Floor, 1st Main Road, Sheshadripuram, Bangalore-560020 Firm Registration No. 017405S In place of the Retiring Auditors, the board has appointed Statutory Auditors in the Board Meeting held on May 24, 2017, subject to approval of the Shareholders in the forthcoming Annual General Meeting of the Company.
24.	Appointment of common agency for share registry work	M/s. Cameo Corporate Services Limited 'Subramanian Building', No. 1, Club House Road, Chennai – 600 002, Tamil Nadu, India Tel : 044- 28460390 Fax: 044- 28640129 investor@cameoindia.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable

Place: Bengaluru
Date: 14.07.2017

Subhashini Ghantoji and Co.
Practicing Company Secretary



No. 4A, 3rd Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavanagudi,
Bangalore-560004

Mobile: +91 87470 88844 Email: cs.subha20@gmail.com