



SUBHASHINI GHANTOJI, M.Com, M.B.A, M.Phil
Company Secretary

To,
The Board of Directors,
Oswal Minerals Limited
8/11 Police Station Road,
Pallavaram, Chennai-600043

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

*[Pursuant to Circular No. D & CC/FTTC/CIR-16/2002 dated December 31, 2012] &
Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996]*

We have examined the registers, records and documents of M/s. Oswal Minerals Limited for the quarter ended September 30, 2016 as mentioned by M/s. Cameo Corporate Services Limited the registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under.

1.	For Quarter ended	30.09.2016	
2.	ISIN	INE469B01017	
3.	Face Value	10/-	
4.	Name of the Company	OSWAL MINERALS LIMITED	
5.	Registered office Address	8/11 Police Station Road, Pallavaram, Chennai-600043, Tamil Nadu	
6.	Correspondence Address	'Oswal's' No.1034, III Floor, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bangalore – 560010, Karnataka	
7.	Telephone And Fax No's:	(T)+91-08-23090000 (F)+91-80-23090082	
8.	Email Address	<u>oswalgroup@vsnl.com</u>	
9.	Name of the stock exchange where the Company securities are listed	Metropolitan Stock Exchange of India Ltd	
		Number of shares	% of the total Issued Capital
10.	Issued Capital	7550400	100%
11.	Listed Capital (Exchange-wise)	7550400	100%





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12.	Held in dematerialised form in CDSL		102507	1.3576		
13.	Held in dematerialised form in NSDL		6715753	88.9457		
14.	Physical		732140	9.6967		
15.	Total No. Of shares (12+13+14)		7550400	100		
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :		NA			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
Particulars	No. of shares	Applied for listing	Listed on the stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
1.	7550400	Yes, the shares are listed	Metropolitan Stock Exchange of India Ltd	Yes	Yes	No
	<i>There is a change in share capital in this quarter due to forfeiture of 199600 partly paid shares. The revised share capital of the company for the quarter ended is mentioned above.</i>					
18.	Register of Members is updated (Yes / No)			No		
	If not, updated upto which date			The Statutory Registers of the Company are misplaced, for which the company has filed Complaint with Pallavaram Police Station, Chennai where the registered office of the company is situated.		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.			No		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why?			Not Applicable		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the					





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total no. of requests pending beyond 21 days with the reasons for delay :				
	Total No. of demat requests Confirmed after 21 Days Pending for more than 21 days	No. of requests	No. of shares	Reasons for delay
		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Amanpreet Kaur Tel: 080- 23090000 Fax No. 080 - 23123114		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	M/s. N.N. Yuvaraj & Associates Chartered Accountants "Vision Point" #23, 3 rd Floor, Park Road, Off- Queens Road, Bangalore – 560 051 Firm Registration No. 00S1377		
24.	Appointment of common agency for share registry work	M/s. Cameo Corporate Services Limited #1, Subramanian Building, Club House Road, Mount Road, Chennai – 600 002, Tamil Nadu India Tel : 044- 28460390 Fax: 044- 28640129 cameomt@cameoindia.com		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The company entered into a Listing Agreement with Metropolitan Stock Exchange on March 30, 2016 however approval for trading of securities was w.e.f July 27, 2016.		



Place: Bengaluru
Date: 26.10.2016

Subhashini Ghantoji and Co.
Company Secretary

Subhashini
Subhashini Ghantoji
Proprietor
ACS No:33743
C P No:12584