



Ref.OML:JAN:2016-17

DATED: 28.01.2017

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN

Subject: Reconciliation of Share Capital Audit Report under Reg. 55A of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the Quarter ended 31.12.2016 as per Regulation 55A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**

(Amanpreet)
COMPANY SECRETARY

AMANPREET
COMPANY SECRETARY
M.No. 41305

Encl: as above

OSWAL MINERALS LIMITED

Correspondence : "Oswal's", # 1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bengaluru-560 010 Ph.: 080-2309 0000 E-mail: oswalgroup@vsnl.com / Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G



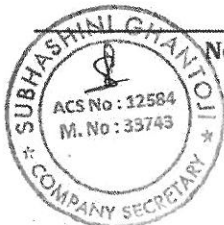
To,
The Board of Directors,
Oswal Minerals Limited
8/11 Police Station Road,
Pallavaram, Chennai-600043

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

*[Pursuant to Circular No. D & CC/FTTC/CIR-16/2002 dated December 31, 2012] &
Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996]*

We have examined the records and documents of M/s. Oswal Minerals Limited for the quarter ended December 31, 2016 as mentioned by M/s. Cameo Corporate Services Limited the registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under.

1.	For Quarter ended	31.12.2016	
2.	ISIN	INE469B01017	
3.	Face Value	10/-	
4.	Name of the Company	OSWAL MINERALS LIMITED	
5.	Registered office Address	8/11 Police Station Road, Pallavaram, Chennai-600043, Tamil Nadu	
6.	Correspondence Address	'Oswal's' No.1034, III Floor, Dr. Rajkumar Road, 4th Block, Rajajinagar, Bangalore - 560010, Karnataka	
7.	Telephone And Fax No's:	(T)+91-08-23090000 (F)+91-80-23090082	
8.	Email Address	oswalgroup@vsnl.com	
9.	Name of the stock exchange where the Company securities are listed	Metropolitan Stock Exchange of India Ltd	
		Number of shares	% of the total Issued Capital
10.	Issued Capital	7550400	100%
11.	Listed Capital (Exchange-wise)	7550400	100%



No. 5, 4th Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavangudi, Bangalore-
560004

Mobile: +91 87470 88844, Email: cs.subha20@gmail.com



SUBHASHINI GHANTOJI, M.Com, M.B.A, M.Phil
Company Secretary

12.	Held in dematerialised form in CDSL			102007	1.3510	
13.	Held in dematerialised form in NSDL			6716253	88.9523	
14.	Physical			732140	9.6967	
15.	Total No. Of shares (12+13+14)			7550400	100	
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :			NA		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
Particulars	No. of shares	Applied for listing	Listed on the stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Not Applicable					
18.	Register of Members is updated (Yes / No)			No		
	If not, updated upto which date			The Statutory Registers of the Company are misplaced, for which the company has filed Complaint with Pallavaram Police Station, Chennai where the registered office of the company is situated. However, the company has initiated for the updation of the Statutory Registers.		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.			No		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			Not Applicable		



No. 5, 4th Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavangudi, Bangalore-560004

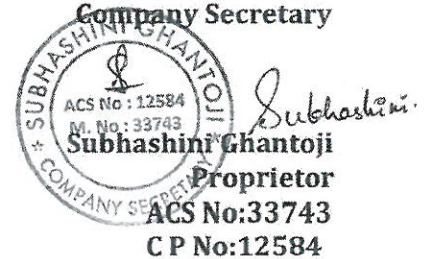
Mobile: +91 87470 88844, Email: cs.subha20@gmail.com



SUBHASHINI GHANTOJI, M.Com, M.B.A, M.Phil
Company Secretary

21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests Confirmed after 21 Days Pending for more than 21 days	No. of requests	No. of shares	Reasons for delay
		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Amanpreet Kaur Tel: 080- 23090000 Fax No. 080 - 23123114		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	M/s. N.N. Yuvaraj & Associates Chartered Accountants "Vision Point" #23, 3 rd Floor, Park Road, Off- Queens Road, Bangalore – 560 051 Firm Registration No. 00S1377		
24.	Appointment of common agency for share registry work	M/s. Cameo Corporate Services Limited 'Subramanian Building', No. 1, Club House Road, Chennai – 600 002, Tamil Nadu, India Tel : 044- 28460390 Fax: 044- 28640129 cameomt@cameoindia.com		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable		

Subhashini Ghantoji and Co.
Company Secretary



Place: Bengaluru
Date: 27.01.2017

No. 5, 4th Floor, Sampurna Chambers, Vasavi Road, V.V Puram, Basavangudi, Bangalore-
560004

Mobile: +91 87470 88844, Email: cs.subha20@gmail.com

CERTIFIED TRUE COPY
FOR USWAL MINERALS LIMITED

Amanpreet
AMANPREET
(Company Secretary)
M.No. 41305